

Ref: SEC/MFL/SE/2019/3384

February 24, 2020

National Stock Exchange of India Ltd.

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

BSE Limited

Department of Corporate Services
P. J. Tower, Dalal Street,
Mumbai 400 001

Dear Sir/Madam,

Sub.: Disclosure under Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Re: Committee meetings for issuance and settlement of Notes under Global Medium Term Note Programme ("GMTN Programme")

In furtherance of our letter dated February 20, 2020, about the pricing of USD 550 million 4.40% Fixed Rate Senior Secured Notes due 2023 under the USD 2 billion GMTN Programme, we would like to inform you that, subject to market conditions and other regulatory compliances, meetings of the Finance Committee of the Board of Directors of Muthoot Finance Limited may be held, on or after March 02, 2020 to consider and approve the issuance and settlement of the Notes issued under the GMTN Programme.

We request you to kindly take on record the intimation as per the requirements of Listing Regulations.

Thank you

Yours Sincerely,

For **Muthoot Finance Limited**



Rajesh A
Company Secretary
ICSI Membership No. FCS 7106